



ASX RELEASE

22 August 2017

Jeremy Newman
Senior Adviser, ASX Listings Compliance (Perth)
ASX Compliance Pty Limited
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Jeremy

SportsHero Limited – ASX price and volume query

We refer to your letter dated 22 August 2017 and respond to your questions as follows:

1. Is the Entity aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?

No, the Company is not aware of any such information.

2. If the answer to question 1 is yes, is the Entity relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1 or can an announcement be made immediately? If not, why not and when is it expected that an announcement will be made?

Not applicable.

3. Is there any other explanation that the Entity may have for the recent trading in its securities?

No, the Company is not aware of any other explanation.

4. Please confirm that the Entity is in compliance with the Listing Rules and, in particular, listing rule 3.1.

SportsHero Limited confirms that it is in compliance with the Listing Rules and, in particular, Listing Rule 3.1.

5. Please confirm that the Entity's responses to the questions above have been authorised and approved in accordance with its published continuous disclosure policy or otherwise by its board or an officer of the Entity with delegated authority from the board to respond to ASX on disclosure matters.

The Company's response to the questions have been authorised and approved by an officer of the Company with delegated authority from the board to respond to ASX on disclosure matters.

The Company is currently in the process of upgrading its Sports Prediction app and it is intended that the release of the upgrade will take place sometime in late

SportsHero Limited

ABN 98 123 423 987

Principal and Registered Office: 29 Brookside Place, Lota, Queensland 4179

Tel/Fax: +61 7 3901 0751



September 2017. Completion of the upgrade has not been finalised and no testing of the upgrade has taken place.

Yours sincerely

Michael Higginson
Director/Company Secretary

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